GROUNDWATER PROTECTION DETERMINATION

Date: January 23, 2014

GAU File No.: SC-5014
API Number: 38934097
RRC Lease No.: 000000

Attention: JENIFER SORLEY

SC_252002_38934097_000000_5014.pdf

ENERGY RESOURCES CORP
3300 N A ST
BLDG 4 STE 100
MIDLAND TX 79705

P-5# 252002

Digital Map Location:
- X-coord/Long: 103.95066
- Y-coord/Lat: 31.53037

COUNTY: Reeves
LEASE & WELL NO.: RANGER 56-40 #1D
PURPOSE: ND

LOCATION: SUR-P.SL, BLK-56, SEC-40, --[TD=5200], [RRC 8],

To protect usable-quality groundwater at this location, the Groundwater Advisory Unit of the Texas Railroad Commission recommends:

Water-bearing strata from the land surface to a depth of 400 feet and the RUSTLER, which is estimated to occur from 1000 to 1500 feet must be protected.

The BASE OF UNDERGROUND SOURCES OF DRINKING WATER (USDW) is estimated to occur at a depth of 1500 feet at the site of the referenced well.

Please send this office the gamma ray/orosity log when available.

Note: Unless stated otherwise, this recommendation is intended to apply only to the subject well and not for any-wide use. This recommendation is intended for normal drilling, production, and plugging operations only. It does not apply to saltwater disposal操作 into a nonproductive zone (RRC Form W-14).

If you have any questions, please contact us at 512-463-2741, gaug@rrc.state.tx.us, or by mail.

Sincerely,

Jack M. Oswalt, P.G.
Geologist, Groundwater Advisory Unit
Oil & Gas Division
0061R Transition Form
Rev. 9/1/2011